

Samsung Electronics Co., Ltd.

Income Statement		2015	2016	2017	2018
Revenue	KRW trillion	53.3	53.3	66.0	59.3
Gross profit	KRW trillion	19.4	22.4	30.2	25.2
Operating profit	KRW trillion	6.1	9.2	15.1	10.8
Profit before income tax	KRW trillion	4.7	9.5	16.7	11.6
Net profit	KRW trillion	3.2	7.1	12.3	8.5

1. Information is on a consolidated basis in accordance with K-IFRS.

2. Revenue by Segment : Sales for each business unit includes intersegment sales.

Financial Position		2015	2016	2017	2018
Total Assets	KRW trillion	242.2	262.2	301.8	339.4
Current Assets	KRW trillion	124.8	141.4	147.0	174.7
Non-Current Assets	KRW trillion	117.4	120.7	154.8	164.7
Current Liabilities	KRW trillion	50.5	54.7	67.2	69.1
Total Shareholder Equity	KRW trillion	179.1	193.0	214.5	247.8
Assets					
Cash	KRW trillion	71.5	88.2	83.6	104.2
Trade & Other Receivables	KRW trillion	25.2	24.3	27.7	33.9
Inventories	KRW trillion	18.8	18.4	25.0	29.0
PP & E	KRW trillion	86.5	91.5	111.7	115.4
Liabilities					
Trade & Other Payables	KRW trillion	6.2	6.5	9.1	8.5
Account Payables & Others	KRW trillion	20.5	24.1	27.9	31.1
Total Borrowings	KRW trillion	12.9	15.3	18.8	14.7

1. Information is on a consolidated basis in accordance with K-IFRS.

2. Assets : Cash : Cash & cash equivalents + Short-term financial instruments + Short-term financial assets at amortized cost + Long-term

3. Liabilities : Total Borrowings : Short-term borrowings + Current portion of long-term borrowings + Debentures + Long-term borrowings

Cash Flows		2015	2016	2017	2018
Cash flow from operations	KRW trillion	12.4	11.0	21.7	22.4
Cash flow from investing activities	KRW trillion	-6.3	-9.0	-9.0	-6.1
Cash flow from finance activities	KRW trillion	-3.6	1.6	-2.1	-9.4
Net increase/decrease in cash	KRW trillion	1.8	5.2	7.5	6.4
Cash at end of the period	KRW trillion	71.5	88.2	83.6	104.2
Net cash at end of the period	KRW trillion	58.7	72.9	64.8	89.5

1. Net cash at end of the period : Cash – Total borrowings

2. Cash : Cash & cash equivalents + Short-term financial instruments + Short-term financial assets at amortized cost + Long-term

3. Total borrowings : Short-term borrowings + Current portion of long-term borrowings + Debentures + Long-term borrowings

Key Ratios		2015	2016	2017	2018
ROA	%	5.5	11.2	17.4	10.6
ROE	%	7.4	15.2	24.1	14.6
EBITDA Margin	%	21.0	26.0	31.6	29.4
Net Margin(%)	%	6.0	13.3	18.6	14.3

Asset Turnover		0.90	0.85	0.94	0.74
Financial Leverage		1.36	1.36	1.38	1.39
Financial Ratio					
Current Ratio(%)	%	247	259	219	253
Liability/Equity(%)	%	35	36	41	37
Debt/Equity(%)	%	7	8	9	6
Net Debt/Equity(%)	%	-33	-38	-30	-36

1. EBITDA Margin : (Operating profit + Depreciation cost) ÷ Revenue

2. Financial Ratio : Current Ratio : Total current assets/Total current liabilities

3. Financial Ratio : Liability/Equity : Total liabilities/Total equity

4. Financial Ratio : Debt/Equity : Total borrowings/Total equity

5. Financial Ratio : Net Debt/Equity : (Total borrowings – Cash)/Total equity

Per Share Data		2015	2016	2017	2018
Year-end stock price	KRW	25,200	36,040	50,960	38,700
Earnings Per Share (EPS)	KRW	452	988	1,758	1,227
Book-value Per Share (BVPS)	KRW	21,049	23,942	29,113	36,474

1. EPS : Annual net income / Weighted average of outstanding common shares less treasury shares (based on audit report)

2. BVPS : Total equity / Total number of shares outstanding

3. Post-split basis

2019	2020 1Q	2020 2Q
59.9	55.3	53.0
21.3	20.5	21.1
7.2	6.4	8.1
7.7	6.8	7.8
5.2	4.9	5.6

2019	2020 1Q	2020 2Q
352.6	357.5	358.0
181.4	186.7	186.1
171.2	170.7	171.8
63.8	64.8	61.9
262.9	266.4	269.8
112.2	113.2	113.4
35.1	36.4	33.0
26.8	28.5	29.6
119.8	121.7	124.3
8.7	10.7	9.5
31.4	31.4	27.9
18.4	15.7	16.7

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2019	2020 1Q	2020 2Q
19.7	11.8	14.8
-10.7	-9.4	-10.2
-0.4	-3.0	-3.9
7.2	1.0	0.2
112.2	113.2	113.4
93.7	97.5	96.7

e deposits, etc.

2019	2020 1Q	2020 2Q
6.0	5.5	6.3
8.2	7.4	8.3
22.9	23.6	27.9
8.7	8.8	10.5

0.69	0.62	0.60
1.36	1.34	1.33
284	288	301
34	34	33
7	6	6
-36	-37	-36

2019	2020 1Q	2020 2Q
55,800	47,750	52,800
769	720	808
38,701	39,217	39,720

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