

Appendix

Annex A Selected Financial Statements of Vinci

Balance sheet				
In EUR million (except for per share items)	2016	2015	2014	2013
Cash & Equivalents	6 678	5 632	6 411	5 605
Short Term Investments	370	364	426	367
Accounts Receivable - Trade, Net	11 422	10 696	10 960	10 993
Total Inventory	935	964	932	969
Other Current Assets, Total	5 510	5 224	5 047	4 757
Total Current Assets	24 915	22 880	23 776	22 691
Property/Plant/Equipment, Total - Gross	4 468	4 241	4 316	4 550
Long-Term Marketable Securities	1 505	1 404	1 309	1 265
Goodwill, Net	8 113	7 296	6 994	7 000
Intangibles, Net	409	387	255	248
Other Long Term Assets, Total	28 521	25 939	26 380	27 322
Total Non-Current Assets	43 016	39 267	39 254	40 385
Total Assets	67 931	62 147	63 030	63 076
Accounts Payable	7 740	7 590	7 620	7 493
Current Provisions	4 172	4 053	4 061	3 246
Other Current liabilities, Total	17 903	15 774	15 067	16 459
Total Current Liabilities	29 815	27 417	26 748	27 198
Bonds	12 496	11 147	12 226	11 320
Other Non-Current Liabilities, Total	8 614	8 327	9 188	10 298
Total Non-Current Liabilities	21 110	19 474	21 414	21 618
Total Liabilities	50 925	46 891	48 162	48 816
Issued Capital	1 473	1 471	1 475	1 504
Retained Earnings (Accumulated Deficit)	2 505	2 046	2 486	1 962
Accumulated Other Comprehensive Income	13 028	11 739	8 633	8 212
Total Equity	17 006	15 256	14 868	14 260
Total Liabilities & Shareholders' Equity	67 931	62 147	63 030	63 076
Total Shares	5 217 242	5 470 820	5 753 421	5 811 123
Income statement				
In EUR million (except for per share items)	2016	2015	2014	2013
Total Revenue	101 075	102 056	102 027	103 755
Cost of Revenue, Total	63 002	63 445	63 388	63 789
Gross Profit	38 073	38 518	38 703	40 338
Total Operating Expense	33 955	34 803	34 460	36 571
Operating Income	4 118	3 715	4 243	3 767
Net Income After Tax	2 545	2 079	2 516	2 046
Cash flow statement				
In EUR million (except for per share items)	2016	2015	2014	2013
Cash flows from operating activities	5 966	5 664	5 561	5 596
Cash flows from investment activities	-4 777	-1 938	-338	-4 783
Cash flows from financial activities	-182	-3 109	-2 116	-1 247
Earnings per Share	4,24	3,66	4,43	3,54
Dividends per Share	2,1	1,84	1,77	1,77

Source: Vinci, 2017b